

# 2024 SCHOLARSHIP APPLICATION



SUBMISSION DEADLINE: January 19, 2024

## APPLICANT QUALIFICATIONS:

- 1) Minimum of 2 years of underwriting experience with a life insurance carrier, reinsurer, underwriting service provider or brokerage firm; or self-employed underwriting consultants. Underwriting supervisors are eligible if they meet the basic production underwriting criteria.
- 2) Must be employed on a full-time basis.
- 3) Successful completion of 2 of the following:
  - LOMA: 5 LOMA examinations
  - ALU: ALU 101 examination
  - Certified Professional Underwriter designation

## SUBMISSION REQUIREMENTS:

- 1) Complete the scholarship application, including the corporate endorsement form.
- 2) Submit an original 500-800 word essay, based on one of the following themes:
  - **Medical:** Discuss a medical impairment that you had an interest in researching, the process you used to learn about the impairment, and what you learned that you could apply to an underwritten case, enhancing the overall risk assessment process.
  - **Leadership:** Discuss ways that you have used your underwriting experience to educate others. Provide an overview of the educational process you developed, the outcome, what you learned from that journey, and how it has shaped you professionally.
  - **Technology:** Discuss ways you used your underwriting experience on a technology/analytics project that enhanced the overall risk assessment process. Provide an overview of your project participation, the process you used to learn about a new underwriting tool or technique, what you learned through your technology research, and how you encouraged new and innovated ways of thinking among your team members.

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# 2024 SCHOLARSHIP AWARDS WILL INCLUDE THE FOLLOWING:

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## **1 PREMIER RECIPIENT**

- Complimentary registration for the 2024 AHOU Annual Conference
- Round trip coach or cost-effective airfare or mileage reimbursement (maximum ticket price or mileage reimbursement of \$1000)
- 3-night stay at the Marriott Copley Place, Boston MA
- Airport transfers
- Reasonable expenses for meals
- Access to the ALU 2024 Webinar Series
- 2024 AHOU Individual membership

## **2 REGIONAL RECIPIENTS**

- Complimentary registration to one Regional Underwriting Conference through February 2025
- If the recipient attends an in-person meeting, the following will also be included:
  - Round trip coach or cost-effective airfare or mileage reimbursement (maximum ticket price or mileage reimbursement of \$1000)
  - 1 to 3-night stay (based on Conference dates)
  - Airport transfers
  - Reasonable expenses for meals
- 2024 AHOU Individual Membership

## **5 EDUCATION RECIPIENTS**

- 2024 AHOU Individual Membership
- One-year paid subscription to OnTheRisk (OTR) publication and an AHOU Portfolio Notepad

## **Publicity**

- All winners (with their photo), and their companies will be featured in the June 2024 edition of the AHOU Underwriting Newsletter and on the AHOU Website.
- A letter will be sent to the recipient, their supervisor and Chief Underwriter at their company congratulating the recipient.

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