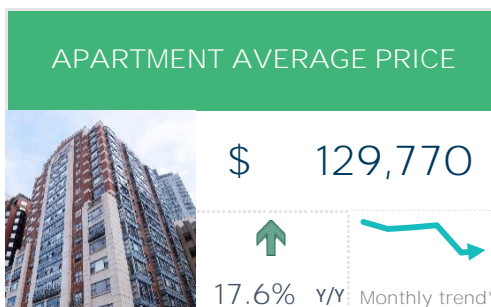
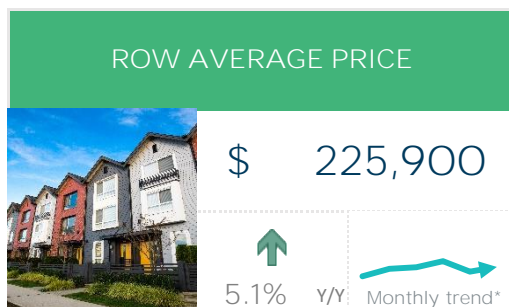
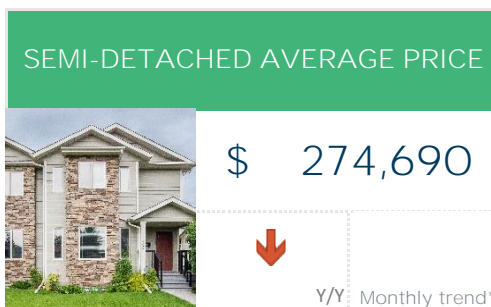
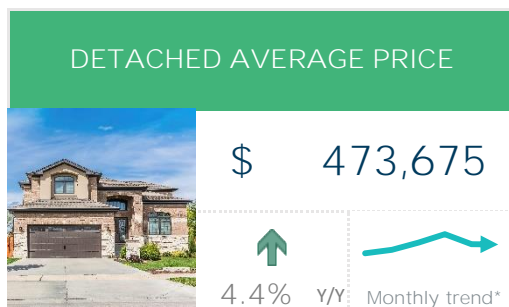
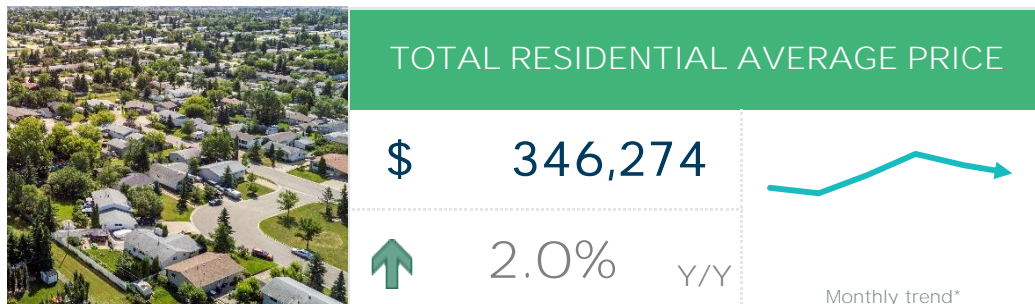


February 2024

Market Trend Summary

February reported a surge in sales, offsetting the pullbacks reported last month and contributing to the year-to-date sales growth of nearly seven percent. The growth in sales was driven mostly by gains in the detached sector. At the same time, new listings improved, supporting typical monthly inventory gains, but levels still remained lower than last year.

With 91 sales and 409 units in inventory, the months of supply fell to 4.5 months, reflecting a much more balanced situation compared to last year. Thanks to gains in the detached and semi-detached sector, year-to-date average prices have improved by nearly six percent.



February 2024

February 2024

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	50	11%	106	4%	300	7%	47%	6.00	-4%	\$473,675	4%
Semi	10	900%	10	11%	24	-37%	100%	2.40	-94%	\$274,690	-28%
Row	11	-21%	24	26%	51	9%	46%	4.64	38%	\$225,900	5%
Apartment	20	33%	25	9%	34	-35%	80%	1.70	-51%	\$129,770	18%
Total Residential	91	21%	165	8%	409	-2%	55%	4.49	-19%	\$346,274	2%

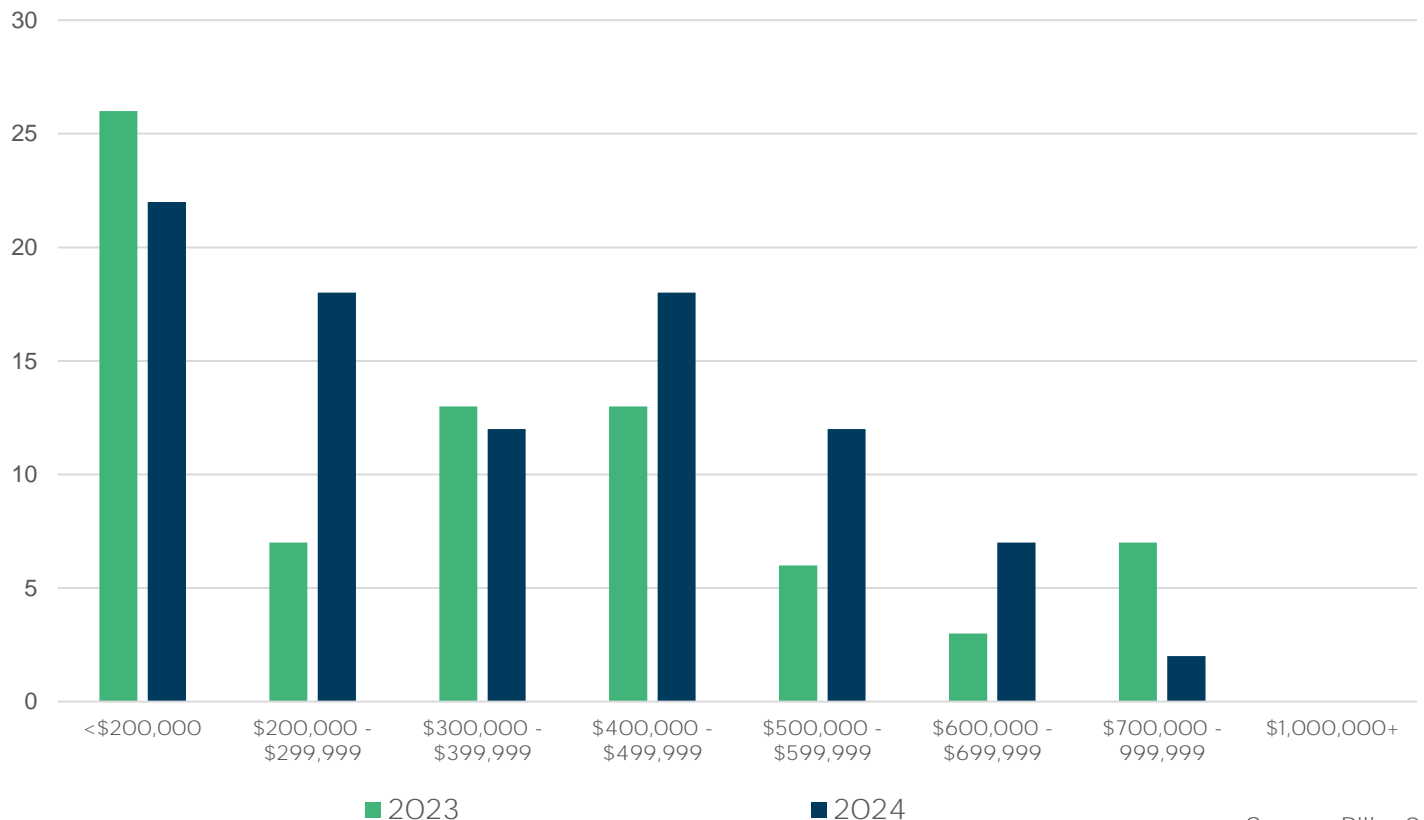
Year-to-Date

February 2024

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	84	6%	213	7%	288	6%	39%	6.85	0%	\$457,079	6%
Semi	12	100%	18	-25%	25	-29%	67%	4.17	-64%	\$286,575	7%
Row	19	0%	45	22%	47	3%	42%	4.95	3%	\$210,180	-5%
Apartment	27	-7%	42	24%	33	-38%	64%	2.41	-33%	\$113,570	-4%
Total Residential	142	7%	318	8%	392	-3%	45%	5.52	-9%	\$344,319	6%

Residential Sales by Price Range

February



Source: Pillar 9