

		A	B	C	D	E
	Track Workshops - Registrant Picks One					
	Charitable Track - Crowdfunding for Charity: Federal Tax and State Charitable Solicitation Issues	1			1	
	Compliance Track - Does Your Wealth Transfer Strategy Create a Legacy	1	1			
	Controversies Track - Family Dynamics, Ethical Considerations, and Intergenerational Conflict: Preserving Family Wealth and Harmony	1	0.5		0.5	
	Fiduciary Track - Undoing the Formerly Outstanding Estate Plan for Income Tax Planning	1		0.5		
	Financial Track - Basics of Trust Administration Regarding Tangible Personal Property	1				0.5
	Insurance Track - Life Insurance for the Non-Resident Alien and/or Foreign National Client	1	0.5			
	Tax Track - Searching for Basis in Estate Planning	1	0.5			
11/7/2019	A Washington D.C. Update - Current Income Tax Rules, Changes and Trends under the Trump Tax Cuts and Jobs Act	1	0.5		0.5	
	Lessons Learned from the Past - Don't Repeat the Same Mistakes of 2010	1	0.5		0.5	
	Planning for the Last Chapter: Elder Law Life Care Planning as a Multifaceted Approach with a Legal/Medical Team	1	0.5		0.5	
	Moving Beyond Paper - How Technology (and Blockchain) Will Improve Wealth Transfer Security and Efficiency	1	0.5		0.5	
	Winning the Jackpot - A Conversation with Your Clients They Will Always Remember!	1	0.5		0.5	
	TOTAL	75.50	26.5	10.75	31.75	5.5