2020 Essentials CPD

PREMIUM CPD DELIVERED LOCALLY

icaew.com/scocpd
‘This was probably the most effective course I have ever attended in my almost 50 years as a member of ICAEW.’

2019 DELEGATE FEEDBACK

‘It was excellent. The clearest and most focused address of the issue I have attended so far.’

2019 DELEGATE FEEDBACK
Introduction

I am delighted to welcome you to the ICAEW Scotland Continuing Professional Development (CPD) Programme. We are committed to delivering CPD that will support local members at all career stages.

ICAEW Scotland represents over 1,600 ICEAW members living and working in the local area. It connects members with their representatives within ICAEW and with each other. It promotes the interests of members, providing services to them and enabling them to better serve the community and the public interest.

Our new local CPD programme will provide you with the technical expertise to keep you ahead, maintaining your reputation for quality work and reinforcing your commitment to professional and ethical standards. We aim to deliver:

• high quality, topical content, designed by leading subject matter experts to fulfil your core CPD requirements;
• engaging seminars with interactive Q&A sessions;
• essential technical know-how across a wide variety of subjects, enabling you to be more effective in your role;
• opportunities to network with like-minded individuals in your area;
• control over your personal development and wellbeing, and the ability to support your teams with our series of CABA workshops; and
• greater value for our members with bulk booking options.

Providing our own local CPD programme gives us the agility to react to changing member needs, coupled with the quality and reliability you expect.

Our new CPD programme is designed to help you maximise your own potential and help your team to fulfil theirs. I hope you take full advantage of the seminars and workshops on offer.

David Bond
Regional Director, Scotland
# Contents

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>COURSE PRICING</td>
<td>3</td>
</tr>
<tr>
<td>EVENT BOOKING</td>
<td>3</td>
</tr>
<tr>
<td>TAX</td>
<td>4</td>
</tr>
<tr>
<td>ACCOUNTING</td>
<td>6</td>
</tr>
<tr>
<td>BUSINESS MANAGEMENT</td>
<td>12</td>
</tr>
<tr>
<td>VENUE DETAILS</td>
<td>16</td>
</tr>
<tr>
<td>COURSE DATES OVERVIEW</td>
<td>17</td>
</tr>
<tr>
<td>ADDITIONAL LOCAL EVENTS</td>
<td>21</td>
</tr>
</tbody>
</table>
Pricing

PROFESSIONAL DEVELOPMENT SEMINARS:

1 seminar          £100 + VAT
2-5 seminars       £75 + VAT
6-9 seminars       £65 + VAT
10-19 seminars     £60 + VAT
20+ seminars       Please contact the Events Information Team for the best price

The discounts shown are applied at the time of booking and are valid for individuals booking more than one seminar at a time, or corporate bookings where more than one delegate from the same organisation is booked onto the same seminar.

ON-DEMAND WEBINARS

£50 + VAT

WELLBEING AND PERSONAL DEVELOPMENT WORKSHOPS

All courses in the personal development section are delivered by CABA and are therefore free of charge.

WANT A COURSE ON A DIFFERENT TOPIC?

Our nationwide CPD Essentials programme gives you access to high quality training anywhere in the UK. For a full list of locations, dates and topics, visit icaew.com/essentialscpd

TO BOOK OR FOR MORE INFORMATION, CONTACT:

ONLINE: icaew.com/scocpd
EMAIL: events@icaew.com
PHONE: +44 (0)1908 248 159
Tax updates

Key speakers

REBECCA BENNEYWORTH MBE, BSC, FCA
Rebecca is an ICAEW Chartered Accountant with over 35 years’ experience in practice. She is a writer and consultant on a variety of taxes, and lectures throughout the UK to professionals.

She works closely with HMRC on the Making Tax Digital project; and is chair of the Digital Advisory Group. Rebecca is a past chair of the ICAEW Tax Faculty, and was named Best Tax Lecturer at the Lexis Nexis Taxation Awards.

Rebecca was awarded an MBE for services to the tax profession in 2012. She will lead our tax programme supported by a team of industry experts.

‘Really excellent. Translated the complex and dry tax laws into easily understandable sections. Very engaging and clear. I would definitely attend more lectures/updates.’

2019 DELEGATE
This course will cover developments in the most recent Finance Act, focusing on those issues most important for the smaller practice and their clients. The impact of changes on previous advice and any likely changes which might be necessary will be identified and suitable solutions suggested for any practical issues that may arise from the legislative changes.

**KEY OUTCOMES**
- Knowledge of the content of the Finance Act 2020
- Awareness of appropriate advice arising from the changes

**SUITABLE FOR**
Finance professionals advising smaller businesses.

**TARGET AUDIENCE:** PRACTICE  
**DURATION:** 3 HOURS  
**LOCATION AND DATE:**  
Edinburgh Grosvenor Hotel, 22 Apr

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Accounting updates

Key speakers

PETER HERBERT FCA
Peter is an ICAEW Chartered Accountant with a professional practice background and 20 years’ training experience. He specialises in financial reporting, auditing and company law, as well as commercial awareness and business skills. Peter is a founding director of Insight Training. He has a small practice, providing advice to mid-tier and small accountancy practices on aspects of accounting, auditing and practice regulation.
The course provides an update on UK GAAP for all entities, using material prepared in conjunction with the ICAEW Financial Reporting Faculty. It will also include an update on IFRS. Using examples and case studies, this course will take a practical look at the opportunities and pitfalls of recent changes in accounting or other topical areas.

**KEY OUTCOMES**
This is a topical course and the content will vary depending on current developments. The course may cover:

- Case studies to demonstrate the application of the March 2018 version of FRS 102, for periods commencing 1 January 2019
- Accounting of intangibles and the outcome of the FRC’s consultation
- A review of changes to directors’ reports and strategic reports
- Topical accounting problems
- Changes to IFRS 16 Leasing and brief review of the financial statements of early adopters

**SUITABLE FOR**
All accountants preparing accounts using UK GAAP.

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Using feedback and resources from ICAEW’s Technical Enquiries Service, this session looks at accounting problem areas in FRS 102, FRS 105 and the Companies Act. Using examples and case studies the session will show you how to get it right.

**KEY OUTCOMES**
- Common problems when accounting in deferred tax, intangibles, share capital, property plant and equipment, provisions, foreign currency
- How to avoid pitfalls when looking at eligibility for small company exemptions and other Companies Act issues
- How to get presentation and disclosure right for micro, small, medium sized and large companies

**SUITABLE FOR**
Finance professionals working in practice or business.
**Accounting updates**

**IFRS update**

**TARGET AUDIENCE:** PRACTICE/BUSINESS  
**WEBINAR DURATION:** 1 HOUR

Over recent years IFRS has been through a number of significant developments. We’ve now had to adapt to major changes in how organisations account for important accounting areas.

With the clear strategy of UK GAAP to remain aligned with IFRS it is also an opportunity to stay ahead of the curve and be aware of changes that may impact on UK GAAP entities (which will help with forward planning).

**KEY OUTCOMES**

- Significant ‘new’ standards implemented in 2018 and 2019 ie, Revenue (IFRS 15), Financial Instruments (IFRS 9) and Leases (IFRS 16)
- How these standards were implemented and what challenges they brought with them
- Other IFRS developments
- Other proposed IFRS developments

**SUITEABLE FOR**  
Finance professionals working in practice or business who report using IFRS.

**Transactions between a company and its directors**

**TARGET AUDIENCE:** PRACTICE/BUSINESS  
**WEBINAR DURATION:** 1 HOUR

The correct accounting treatment and disclosures of transactions with directors remains a difficult area, particularly in light of changes made in FRS 102.

**KEY OUTCOMES**

- Disclosure and legality of transactions with directors
- FRS 102 – accounting treatment of loans including the tax implications and disclosure issues
- Company law refresher, including directors loans, share issues

**SUITEABLE FOR**  
Finance professionals working in practice or business.
This webinar covers all of the latest developments and is a refresher on hot topics. It is designed for everyone who is involved in preparing financial statements for LLPs. The course considers LLPs adopting FRS 102, including small LLPs and LLPs using the micro entity framework.

**KEY OUTCOMES**
- The LLP SORP, including updates from the triennial review
- Important accounting topics, including members’ loans, presentation as debt or equity, members’ remuneration
- Getting presentation and disclosure right
- Overview of the regulatory framework
- Accounting for LLPs using FRS 105 and the micro entity framework

**SUITABLE FOR**
Anyone who is involved in preparing financial statements for LLPs.

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This webinar covers all of the latest developments and is a refresher on hot topics. It is designed for everyone who is involved in preparing financial statements or auditing academy schools.

**KEY OUTCOMES**
- Changes in the latest Academies Handbook and Academies Accounts Direction
- Relevant changes in FRS 102 and the Charity SORP
- A refresher on the regulatory framework
- Other hot topics

**SUITABLE FOR**
Anyone who is involved in preparing financial statements or auditing academy schools in England and Wales.
Accounting updates

Accounting and auditing for property companies

TARGET AUDIENCE: PRACTICE/BUSINESS
WEBINAR DURATION: 1 HOUR

This webinar looks at the accounting and auditing issues specific to property investment companies and developers.

KEY OUTCOMES
Accounting topics:
• Mixed use properties
• Transfer of properties
• Properties in a group situation
• Deferred tax on revaluations
• Accounting for inventories in developers
• Accounting for construction contracts
• Leasing under FRS 102

Auditing topics:
• Auditing accounting estimates
• Materiality in property company audit
• Bank confirmations
• Property managers – dealing with service organisations
• Addressing fraud risk

SUITABLE FOR
Finance professionals working in or advising property investment companies and developers.

Accounting and auditing for charities

TARGET AUDIENCE: PRACTICE/BUSINESS
WEBINAR DURATION: 1 HOUR

This webinar is an update and refresher on charity accounting and auditing.

KEY OUTCOMES
Accounting topics:
• Hot topics in the Charity SORP and changes resulting from the triennial review of FRS 102
• Trustees’ annual reports
• Recent Charity Commission guidance
• Whistleblowing requirements
• A refresher on the regulatory framework

Auditing topics:
• A refresher on audit exemption and independent examination thresholds
• Obtaining sufficient audit evidence on investments
• Materiality in charity audits
• Peculiarities of charity audit reports
• The auditor’s responsibilities in relation to the trustees annual report
• The directions for independent examiners

SUITABLE FOR
Finance professionals working in or advising charities in England and Wales.
Accounting updates

Accounting standards – the tax impact

TARGET AUDIENCE: PRACTICE/BUSINESS
WEBINAR DURATION: 1 HOUR

This webinar is for both accountants and tax specialists and considers the tax issues around preparing incorporated and unincorporated business accounts in light of the changes in UK GAAP over the past few years.

KEY OUTCOMES
• A refresher on exactly how the numbers in the financial statements lead to the tax position
• Directors’ and group loans
• What information has to be provided to HMRC on small companies
• FRS 105 and its tax impact
• Leasing
• Intangibles
• Provisions including dilapidations
• Foreign currency transactions and forward contracts
• Deferred tax

SUITABLE FOR
Finance professionals working in practice or business.

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PHONE: +44 (0)1908 248 159
Business management skills

Key speakers

AMANDA CARLYLE BSC, MSC, ACMA, ABNLP
Amanda is a CIMA qualified accountant with 24 years of experience in leading finance teams and delivering finance training. She has worked with some of the UK’s leading professional training organisations, providing training to a wide range of organisations in both the public and private sectors. Amanda has shared her expertise in finance leadership, change management and bringing the numbers to life with thousands of delegates from a variety of industries and is now a lead finance trainer for the ICAEW Academy of Professional Development.

JEREMY LEWIS MSC, FCA
A Fellow of ICAEW, Jeremy is an organisation development consultant, coach and supervisor.

Jeremy specialises in creative leadership development and collaborative strategic partnering, and has worked with top team and individual executives across the public, private and third sectors for over 10 years. Before establishing his own practice, Jeremy worked as an internal and external consultant with KPMG, Capita, Mercer and Lloyds Banking Group and was the OD practice director at the Institute for Organisational Development.

‘Excellent course and pitched at just the right level for accountants in practice in our sector.’

2019 DELEGATE
Business management skills

The power of communication – effective conversations

TARGET AUDIENCE: PRACTICE/BUSINESS
DURATION: 3 HOURS
LOCATION AND DATE:
Edinburgh Grosvenor Hotel, 17 Nov

We explore the perception and reality of good communication so we can make a compelling point and engage others quickly. The course is practical, full of tips to help participants feel better equipped to communicate with impact and test if people understand.

KEY OUTCOMES
• Identifying what good looks like
• Preparing your approach and setting the scene
• Getting the body language and tone right
• Clarify what you want and why it matters
• Seeking a common understanding and acknowledging differences
• Actively listening and flexing your style
• Asking powerful questions

SUITABLE FOR
Finance professionals working in practice or business.

Business partnering for the finance professional

TARGET AUDIENCE: BUSINESS
DURATION: 3 HOURS
LOCATION AND DATE:
Radisson Blu Glasgow, 21 May

There are growing expectations and demands on finance to show cost and change leadership. There’s a common movement throughout the finance profession to move from a ‘bean counting, information providing, transaction processing role’ to an ‘advisory and facilitating role’ where finance staff are seen as the solution. This workshop explores what’s needed to realise successful business partnering relationships across the business.

KEY OUTCOMES
• What does good business partnering look like?
• Creating relationships within the business
• How do customers define value?
• How to find out what’s important to your customers
• Facilitating conversations
• Challenging business outcomes
• Creating opportunities to gather customer feedback
• Making it simple for others to engage with the technical process

SUITABLE FOR
Finance professionals working in business.
Business management skills

Commercial acumen for finance professionals

TARGET AUDIENCE: PRACTICE/BUSINESS
DURATION: 3 HOURS
LOCATION AND DATE:
Edinburgh Grosvenor Hotel, 17 Nov

The course enables professionals to explore how they can apply commercial negotiation techniques to develop better relationships and drive performance. Participants will explore practical tools and techniques to initiate commercial discussions and speed up decision-making. There will be opportunity to practise the techniques in readiness to start negotiating as soon as you are back in the workplace.

KEY OUTCOMES
• Preparing for different scenarios to gain a win-win
• Using questions to find out what the other party values
• Communication techniques to build rapport and trust quicker
• Language and behaviours to create a positive experience
• Techniques to influence the right outcome
• Creating opportunities and choices
• Techniques to deal with misunderstandings and escalations

SUITABLE FOR
Finance professionals working in practice or business.

The impact of digital technologies: Part 1

TARGET AUDIENCE: PRACTICE/BUSINESS
WEBINAR DURATION: 1 HOUR

There is a lot of talk about ‘digital’ and its disruptive impact across sectors and industries but why does it matter and how will it impact our profession and your role? This two-part webinar will explore how digital is likely to change the role of the finance function as well as the finance professional. The webinars will look at each of the technologies through the lens of finance and cover the skills and behaviours that will be required to succeed in the digital age.

KEY OUTCOMES
• The impact of digital technology at a macro (industry) level
• Key drivers of the digital agenda in finance: Explosive growth in data and exponential advancements in technology
• What digital technologies are impacting finance?
• How will this change the role of the finance function?
• Digital technologies in detail (part 1): Robotic process automation, cognitive technologies

SUITABLE FOR
Finance professionals who want to gain a concise overview of the relevance and impact of digital technologies on finance.
There is a lot of talk about ‘digital’ and its disruptive impact across sectors and industries but why does it matter and how will it impact our profession and your role? This two-part webinar will explore how digital is likely to change the role of the finance function as well as the finance professional. The webinars will look at each of the technologies through the lens of finance and cover the skills and behaviours that will be required to succeed in the digital age.

KEY OUTCOMES
- The changing role of the finance function: digital as a key enabler for finance
- From ‘operator’ to ‘catalyst and strategist’
- Digital technologies in detail (part 2): Blockchain, advanced analytics and visualisation tools
- Skills and behaviours to succeed in the digital age
- How to acquire these skills
- How to get started with digital

SUITABLE FOR
Finance professionals who want to gain a concise overview of the relevance and impact of digital technologies on finance.

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PHONE: +44 (0)1908 248 159
Venue details

EDINBURGH GROSVENOR HOTEL

Grosvenor Street
Haymarket,
Edinburgh EH12 5EF

Closest train station:
Haymarket

RADISSON BLU GLASGOW

301 Argyle Street
Glasgow
G2 8DL

Closest train station:
Glasgow Central
# 2020 course dates overview

<table>
<thead>
<tr>
<th>Course</th>
<th>Edinburgh (Grosvenor Hotel)</th>
<th>Radisson Blu (Glasgow)</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Tax</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Practical implications of the Finance Act 2020</td>
<td>22 Apr</td>
<td>-</td>
<td>5</td>
</tr>
<tr>
<td><strong>Accounting</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounting/Financial reporting update (Spring)</td>
<td>-</td>
<td>21 May</td>
<td>7</td>
</tr>
<tr>
<td>Common accounting problems</td>
<td>22 Apr</td>
<td>-</td>
<td>7</td>
</tr>
<tr>
<td><strong>Business management skills</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>The power of communication - effective conversations</td>
<td>17 Nov</td>
<td>-</td>
<td>13</td>
</tr>
<tr>
<td>Business partnering for the finance professional</td>
<td>-</td>
<td>21 May</td>
<td>13</td>
</tr>
<tr>
<td>Commercial acumen for finance professionals</td>
<td>17 Nov</td>
<td>-</td>
<td>14</td>
</tr>
</tbody>
</table>
# On demand Webinars

## Accounting

<table>
<thead>
<tr>
<th>Topic</th>
<th>On-demand webinar available as of Jan 2020</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>IFRS update</td>
<td></td>
<td>8</td>
</tr>
<tr>
<td>Transactions between a company and its directors</td>
<td></td>
<td>8</td>
</tr>
<tr>
<td>Accounting for LLPs</td>
<td></td>
<td>9</td>
</tr>
<tr>
<td>Accounting for academies</td>
<td></td>
<td>9</td>
</tr>
<tr>
<td>Accounting and auditing for property companies</td>
<td></td>
<td>10</td>
</tr>
<tr>
<td>Accounting and auditing for charities</td>
<td></td>
<td>10</td>
</tr>
<tr>
<td>Accounting standards – the tax impact</td>
<td></td>
<td>11</td>
</tr>
</tbody>
</table>

## Business management skills

<table>
<thead>
<tr>
<th>Topic</th>
<th>On-demand webinar available as of Jan 2020</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>The impact of digital technologies: Part 1</td>
<td></td>
<td>14</td>
</tr>
<tr>
<td>The impact of digital technologies: Part 2</td>
<td></td>
<td>15</td>
</tr>
</tbody>
</table>
‘I wanted to learn how to bring my financial information to life. I learnt how to tell the story. The content was very interesting and presented in an engaging way’

2019 DELEGATE FEEDBACK
‘Very up to date and brilliantly presented with lots of examples.’

2019 DELEGATE FEEDBACK
Additional local events

PRACTICAL TAX CONFERENCE

2-3 October 2020
Norton House Hotel, Ingliston, Edinburgh

With an expert panel of speakers made up of some of the most respected - and in demand - tax experts in the UK, the Practical Tax Conference typically delivers around 15 hours of CPD. The sessions cover the full range of tax topics from corporate restructuring to Scottish Taxes - and everything in between. With in-depth lectures, informal Q&A opportunities and the chance to explore the hottest tax topics with industry experts, this residential course is not to be missed.
There are over 1.8m chartered accountants and students around the world – talented, ethical and committed professionals who use their expertise to ensure we have a successful and sustainable future.

Over 181,500 of these are ICAEW Chartered Accountants and students. We train, develop and support each one of them so that they have the knowledge and values to help build local and global economies that are sustainable, accountable and fair.

We’ve been at the heart of the accountancy profession since we were founded in 1880 to ensure trust in business. We share our knowledge and insight with governments, regulators and business leaders worldwide as we believe accountancy is a force for positive economic change across the world.

www.charteredaccountantsworldwide.com
www.globalaccountingalliance.com

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