



LONDON SOCIETY
OF CHARTERED
ACCOUNTANTS



The profession is changing - are you?

THE PRACTITIONERS' CONFERENCE - NOW IN ITS 49TH YEAR
THURSDAY 19 MARCH 2020 - SATURDAY 21 MARCH 2020

Nearing its 50th year, this unique conference focuses on ensuring that we provide all the technical updates ICAEW Chartered Accountants need. It provides practitioners with a range of practical and topical sessions on issues that really matter, as well as technical updates on tax, regulation and accounting standards presented by first-class speakers
Rebecca Benneyworth, Peter Herbert, Bob Trunchion and Dean Wootten.

Valuable discussion groups enable speakers to engage closer with delegates, giving you the opportunity to raise issues on a more personal basis.

If you have not attended before, it's an opportunity not to be missed to ensure you keep up to date and improve profitability for your practice. While it is time out of the office, it will be time well spent in great company.



'Another superb conference experience. Very intensive, but hugely enjoyable and I leave feeling up to date and ready to meet the challenges facing the modern practitioner.'

2019 attendee

VENUE

The conference is held at Robinson College in Cambridge, which is set in several acres of attractive wooded gardens, yet only a few minutes' walk from the city centre and the famous 'Backs'. Accommodation is provided in en-suite study bedrooms that are conveniently close to all conference facilities; details are on the booking form.

COST

Early bird bookings by Friday 7 February 2020

Early bird full conference: £495 + VAT

Full conference: £545 + VAT

Thursday and Friday only: £495 + VAT

There is also a special discount available for new attendees and those that refer them.

BOOKING

The booking form is on page eight or you can book online at icaew.com/events or phone the booking line +44 (0)1908 248 159 and pay with a credit/debit card.

For further information and details of the special discounted rate please contact:

Marie Connolly, Regional Executive

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E marie.connolly@icaew.com

Programme

THURSDAY 19 MARCH 2020

09:00 - 09:45	Registration
09:45 - 10:00	OPENING ADDRESS Conference Chair James Dubois
10:00 - 11:10	FIRST ADDRESS Insolvency Mark Upton
11:10 - 11:35	Tea/coffee
11:35 - 12:45	SECOND ADDRESS Accounting Update (inc tricky accounting re property) Peter Herbert
12:45 - 13:45	Lunch
13:45 - 15:00	Discussion group A
15:00 - 16:05	THIRD ADDRESS Employment Law Louise Dunford
16:05 - 16:30	Tea/coffee
16:30 - 17:40	FOURTH ADDRESS General Tax Update (including IR35) Rebecca Benneyworth
17:40 - 18:50	Discussion group B
18:50 - 20:00	Free time
20:00	Dinner

Programme

FRIDAY 20 MARCH 2020

07:00	Early morning Cambridge walk (optional)
08:00 - 09:00	Breakfast
09:00 - 10:00	FIFTH ADDRESS General Tax Update (part 2) Rebecca Benneyworth
10:00 - 10:25	Tea/coffee
10:25 - 11:30	SIXTH ADDRESS Property Tax Dean Wootten
11:30 - 12:30	Discussion group C
12:30 - 13:30	Lunch
13:30 - 14:35	SEVENTH ADDRESS: DUAL TRACK Audit Update Peter Herbert or Persuasion and Influencing Skills Jenni Rose
14:35 - 15:00	Tea/coffee
15:00 - 16:00	EIGHTH ADDRESS VAT Update Neil Owen
16:00 - 17:00	NINTH ADDRESS HMRC Enquiries Ali Zaidi & Mark Pollard
17:00 - 18:00	Discussion Group D
18:00 - 19:30	Free time
19:30	Conference dinner

Programme

SATURDAY 21 MARCH 2020

07:00	An alternative Cambridge walk (optional)
08:00 - 09:00	Breakfast
09:00 - 10:00	TENTH ADDRESS R&D and Capital Allowances John Lovell and Mark Wood
10:00 - 10:20	Tea/coffee
10:20 - 11:20	ELEVENTH ADDRESS Inheritance Tax Bob Trunchion
11:20 - 11:30	Comfort break
11:30 - 12:35	TWELFTH ADDRESS Accountancy Update Peter Herbert
12:35 - 12:45	CLOSING REMARKS Conference Chair James Dubois
12:45	Lunch (pre-booked)

Speakers

JAMES DUBOIS - CONFERENCE CHAIR

James is well known to regular attendees as he has been a conference delegate dozens of times during his 40 years of running his own general practice in Surrey. Since retiring from that, he now consults on general financial strategy for a selected group of entrepreneurs.

REBECCA BENNEYWORTH

Rebecca is an ICAEW Chartered Accountant, lecturer, writer and consultant on a variety of taxes. She lectures extensively throughout the UK, to accountants, business people and also to HMRC and the Treasury. She was named Best Tax Lecturer at the Lexis Nexis Taxation Awards in 2007, and was awarded an MBE for services to the tax profession in 2012. She is currently Chair of the Digital Advisory Group, an independent group advising HMRC on the impact of Making Tax Digital on small businesses and their advisers.

PETER HERBERT

Peter is a chartered accountant. He has a professional practice background and has 20 years' training experience, specialising in financial reporting, auditing and company law, as well as commercial awareness and business skills. Peter is a founding director of Insight Training. He has a small practice, providing advice to midtier and small accountancy practices on aspects of accounting, auditing and practice regulation.

LOUISE DUNFORD

Louise is a qualified barrister and has been continuously involved in training and consultancy since 1987. She provides advice and assistance to employers through a consultancy company, CompleteHR Ltd, and for many years has also engaged in CPD training for most of the national accountancy training bodies and district societies in the UK. Louise specialises in management training, particularly in employment and HR, for many

large multinational and national commercial companies. She is also an occasional associate senior lecturer at the University of Portsmouth, on the MBA, MA Personnel Management and MA Business Law. She has published academic papers in refereed journals, on employment status and corporate manslaughter.

JOHN LOVELL

John has 25 years' experience as a capital allowances specialist. He trained with Arthur Andersen and was a manager of the capital allowance team, before leaving to set up Lovell Consulting, which specialises in capital allowances. John worked for four years as a chartered quantity surveyor for McBains Cooper. He gained a first-class degree in Quantity Surveying at Reading University. He gained a scholarship to Oxford University and attained a Master of Philosophy degree in Management Studies. John is a member of the Association of Taxation Technicians and is a Chartered Surveyor.

NEIL OWEN

Neil is an independent consultant, speaker and occasional writer. He has worked exclusively in VAT for over 35 years, initially working for Customs & Excise and entering professional practice in 1990. A Fellow of the CIOT and an Associate of the Institute of Indirect Taxation, he is also a Fellow of the British Institute of Agricultural Consultants. He was for 10 years the national secretary of the VAT Practitioners Group and for six the editor of the book, *CCH VAT Planning*.

JENNI ROSE

Since qualifying with one of the Big Four firms as a chartered accountant, Jenni works closely with chartered accountants and business professionals to help them increase their resilience, self awareness, emotional intelligence and day-to-day fulfilment. Jenni is also a lecturer at the University of

Manchester where she conducts research in innovative teaching practices. She is an expert trainer who believes in facilitating reflective conversations to give delegates the tools they need to improve their well-being.

BOB TRUNCHION

Bob is an ICAEW Chartered Accountant and tax partner with MHA MacIntyre Hudson and head of tax training at MacIntyre Hudson Advisory Services LLP. He has a wide range of tax knowledge and lectures on a range of subjects and is also a specialist in a number of niche sectors such as the medical profession and agriculture. Bob has appeared on national radio and television talking about taxation matters, particularly in the area of capital taxes.

MARK UPTON

Mark is a chartered accountant, a licensed insolvency practitioner and one of the leading business recovery professionals in East Anglia. He specialises in personal and corporate insolvency work, as well as restructuring and turnaround advice and assistance to companies, lenders and other stakeholders. Mark has worked across a number of different sectors and currently heads up the Ensors' team, leading them to win the Regional Insolvency Firm of the Year award at the I&R Awards in 2015. He is also Chair of the Association of Business Recovery Professionals (R3) in the Eastern Region.

DEAN WOOTTEN

Dean has been involved in tax training for many years and lectures on a wide variety of tax matters. He qualified as an ICAEW Chartered Accountant with Grant Thornton in 1988, and then worked overseas with KPMG before returning to a medium-sized firm in Sussex. Shortly after returning to the UK, Dean qualified as an Associate of the Institute of Taxation. He gained valuable experience working in practice, including five years at partner level.

This enables him to focus his lecturing on the practical aspects of the issues presented.

ALI ZAIDI

Ali is a partner and Head of Litigation and Restructuring & Insolvency at Edwin Coe and has worked on several high profile insolvency cases including multi-million pound bankruptcy and corporate Ponzi frauds. He has experience in asset tracing abroad, pursuing and defending claims of misfeasance involving directors, conducting Insolvency Act examinations, advising on asset avoidance schemes, pursuing directors personally for breach of fiduciary duties and defending directors in disqualification proceedings.

MARK POLLARD

Mark has over 33 years of experience working for HMRC as a fully technically trained inspector and has gained invaluable and unique experience across HMRC's lines of business. He worked for over 20 years in the insolvency arena, on some of the largest insolvency cases in the UK, and hence as HMRC's last point of call on such matters. He now works in private industry, for a wide variety of clients, specialising in investigations, particularly into the use of 'tax schemes', and is advising several governments on modernisation of their tax enquiry regimes.

MARK WOOD

Mark is a Fellow of the Association of Chartered Certified Accountants having qualified in 2010. He has specialised in R&D tax relief since 2010 and to date has presided over no fewer than 500 successful claims, saving his clients tens of millions of pounds in the form of corporation tax relief and R&D tax credits. As well as R&D tax relief Mark specialises in two further areas of tax relief: Patent Box and Video Games, both since their introduction into the UK corporation tax framework in 2013 and 2014 respectively.

The Practitioners' Conference Booking Form

19-21 MARCH 2020, ROBINSON COLLEGE, CAMBRIDGE, CB3 9AN

To book and to pay for this event, please go to icaew.com/2020tpc and select either full conference or Thursday and Friday only. You can also phone the booking line +44 (0)1908 248 159 and pay with a credit/debit card. Alternatively, please return this completed form with a cheque payable to LSCA.

The price includes catering during scheduled programme breaks and conference dinners, but does not include accommodation – you should book this directly with Robinson College. En-suite rooms are available for £93.60 + VAT per night for bed and breakfast; there are also a limited number of rooms available for Wednesday 18 March 2020. Please book online at icaew.com/2020tpc using promotional code 38814.

BOOKING

Full conference

£495 + VAT early bird bookings

by 7 February 2020

£545 + VAT

Thursday and Friday only

£495 + VAT

Please complete in BLOCK CAPITALS (for each delegate)

Name

(TITLE/FORNAME/SURNAME)

Position

Organisation

Address

Postcode

Telephone

Email

Dietary
requirements

ICAEW membership number (if applicable)

I enclose my cheque for £

(including VAT) made payable to LSCA.

We will email you a confirmation of this booking and a VAT invoice. VAT No. 233362290

Please return your booking form and payment to:

Regions Central Events, ICAEW, PO Box 6083
Milton Keynes, MK10 1PG, UK

If you cancel before 4 March 2020 we will refund your money. We cannot offer refunds after this date, but we will be happy to accept a substitute delegate.

USING YOUR PERSONAL INFORMATION

We will treat your personal information in accordance with data protection legislation.

We may share your information with our business partners. We may transfer your information outside the European Economic Area (EEA) eg, to one of our offices. To see our data protection policy, please go to icaew.com/dataprotection