



ICAEW
STAFFS, SALOP &
WOLVERHAMPTON



2017-2018
Lecture Programme

icaew.com/sswsca

ICAEW Chartered Accountants Staffs, Salop and Wolverhampton

Dear Colleague

2017-18 Lecture Programme

Detailed within this booklet are the lectures for September 2017 - June 2018.

Details of all the lectures can also be found at icaew.com/sswsca Reminders will be sent to members in the West Midlands Stop Press email newsletter. Individual course reminders are no longer sent out.

Again, we are offering you the opportunity to make a block booking of the tax, practice or business courses. If you book all 5 in the series you can take advantage of the series discount.

The discount does not apply to mixing and matching between the tax, practice or business programmes.

Online booking is available

PLEASE NOTE

If you have any general queries about the courses or bookings, please contact Linda Conway on 0121 270 8942 or email linda.conway@icaew.com

If you have any queries about the course content or speakers please contact:

Tax courses - Jenny Marks - jenny.marks@muras.co.uk

Practice courses - James Eyre-Walker - jeyre-walker@howsons.com

Commercial and business courses - Alison Ollier - Alison_Ollier@rcomext.com

Best Wishes

James Eyre-Walker

SSWSCA Courses & Conferences Chairman

Pricing Structure:

Block booking of one place on all five tax, practice or business courses **£229 + VAT**
(block booking discount does not apply if mixing and matching between the tax, practice and business courses).

Individual courses **£60 + VAT**.

Reduced rates for unemployed members, please contact Linda Conway 0121 270 8942 for details.

The lecture programmes are not subject to any further discount.

Course days and times:

See each individual course for the timing and day, as some differ to previous years.

Bookings:

Apply online or use the application form at the back of this booklet.

Places will be allocated on a first come first served basis. Priority will be given to those who have block booked.

There is no guarantee that late bookings will be accepted and cancellations/transfers require a minimum of one week's notice.

Changes to the programme:

We reserve the right to make changes, including cancellations, to any event shown without prior notice.

Venue:

The Moat House Hotel

Lower Penkridge Road

Acton Trussell

Staffordshire ST17 0RJ

Tel: 01785 712217

Email: info@moathouse.co.uk

ALL BOOKINGS TO:

Regional Executive - West Midlands Region, ICAEW, P.O. Box 15206, Halesowen B62 2GH

Or apply on-line: icaew.com/sswsca

Tax programme

TL01/17 - Making tax digital for businesses - Rebecca Benneyworth

Wednesday 6 September 2017 (2pm - 5pm)

Course detail This session will bring you up to date with progress on Making Tax Digital, including any relevant legislation in Finance (No2) Act 2017, and the measures taken by HMRC to provide access to agents. It is intended to give you confidence in tackling the detail of the making tax digital requirements and adapting the services you provide to your clients.

The course will cover:

- Making Tax Digital - the law: Content of Finance (No 2) Bill 2017 affecting this area; draft secondary legislation
- The timetable - the various channels for MTD and who will join each of them at what point
- Exemptions and special provisions for certain businesses
- Digital record keeping - what is involved?
- Quarterly updates and the annual declaration - what is involved?
- Access for agents - how will this work?
- Re-engineering your practice - what will your services look like?

TL02/17 - Employment tax update (inc IR35 and touch on share schemes) - Ros Martin

Tuesday 21 November 2017 (2pm - 5pm)

Course detail There have been some significant changes in employment taxes with new legislation introduced, changes in emphasis by HMRC and the increasing influence of employment law issues in this area of tax. This course will consider these changes including a review of the recent case law. We will be including a review of the IR35 changes for public sector clients, consider the new termination payment provisions, touch briefly on share schemes and consider how employer compliance might change in the Making Tax Digital world.

TL03/18 - Property tax update (inc ATED and SDLT) - Amanda Fisher

Tuesday 6 March 2018 (2pm - 5pm)

Course detail This course offers an update of some of the recent wide-ranging tax reforms and tax cases relating to the taxation of land and property.

Throughout the course, consideration will also be given to the tax planning opportunities for land and property in relation to income tax, capital gains tax and inheritance tax to help our clients minimise their potential tax liabilities. The course will cover:

- An update on tax legislation and tax cases relating to the tax treatment in relation to land and property
- Business occupation of property
- Enveloped dwellings
- SDLT and ATED

TL04/18 & TL05/18 - Finance Act/Bill 2018 - Giles Mooney

Tuesday 1 May 2018 (9.30am - 12.30pm and 2pm - 5pm)

Course detail This course will review the latest legislation produced by the latest Government. With ongoing UK, European and World financial uncertainty changes to raise money for HM Treasury are inevitable. Find out what has been announced and what it means to you and your clients.

TL06/18 - Corporation tax update (inc close company issues and liquidation/dissolution of a company) - Jeremy Mindell - Tuesday 19 June 2018 (2pm-5pm)

Course detail Corporation tax has undergone significant changes as a result of the BEPS (Base Erosion Profit Shifting) reforms. This session looks at the impact on:

- Loss relief
- Interest payments
- Transfer Pricing

For smaller companies, including Owner Manager Businesses one of the biggest changes has been the restrictions on claiming capital gains treatment on the liquidation of a company. The seminar explores the rules and the remaining possibilities to gain Entrepreneur's Relief on the disposal of a business.

Practice programme

PL01/17 - Audit and financial reporting update - Guy Loveday

Wednesday 4 October 2017 (2pm - 5pm)

Course detail The course will cover issues relating to FRS 102 (includes Section 1A for small entities) that are relevant to accountants in practice, including:

- Filing options under the new small company regime
- Amendments to FRS 101 and FRS 102 concerning shareholder notifications
- FRED 67- including proposals to simplify accounting for interest free directors' loans
- Accounting for mixed use properties
- Latest ICAEW guidance on auditing FRS 102 accounts

The detailed contents will be finalised in the weeks leading up to the course so as to ensure that all relevant issues are included. It is intended that the last part of the course will focus on issues that would be relevant to registered auditors.

PL02/18 - Legal update - Louise Dunford - Tuesday 6 February 2018 (2pm-5pm)

Course detail This is an interactive and engaging course covering all of the most recent legal developments relevant to accountants and their SME clients. Content depends on what is current at the time of the course, but is likely to include reference to most of the topics laid out below:

- Directors' duties and important company law cases from the last 12 months
- Professional negligence update
- Data protection - how will the new rules affect SMEs?
- 4th Money Laundering Directive - how is it impacting accountants
- Employment law update including developments in employment status, payroll issues, restrictive covenants, holidays and holiday pay, unlawful discrimination
- TUPE update - sales of a business and transfer of service contracts
- Brexit - are we any clearer about impact on business and employment law?

PL03/18 - Cyber security/data protection/cloud accounting - Nikki Williams Tuesday 13 March 2018 (2pm - 5pm)

This course is also part of the business programme

Course detail Rarely a week goes by without mention of another cyber security issue in the news, and there have been numerous examples of well-known organisations afflicted by severe attacks.

Against that background, accountancy feels ever more exposed. Government are bringing in Making Tax Digital, clients want to communicate electronically, and cloud accountancy is becoming increasingly fashionable.

The course will address current and emerging topics in cyber security, such as:

- GDPR (Data Protection)
- Cyber security certifications for organisations (Cyber Essentials, ISO27001)
- Cloud services, including cloud accountancy
- The latest scams and tricks, and how to avoid falling for them

The speaker will also talk about the simple things that you can do to protect yourself, your practice, and your clients from common dangers.

PL04/18 - Not enough hours - Gordon Gilchrist - Tuesday 27 March 2018 (2pm - 5pm)

Course detail It's true enough that the nature of being an accountant is to be busy - if we weren't busy, we would worry! We have more clients, asking more questions, using more routes of communication (we can be accessed 24/7 now), demanding more of our time, and expecting almost instant responses - if that were not enough, we are having to learn more technical issues than ever before and keep up with IT - all leading us down the path of an increasing stressful life.

This course will show you practical, tried and tested ways accountants are reducing this burden, releasing more time with less stress whilst also offering clients an improved and more timely proposition.

PL05/18 - Understanding LLP's - Ian Pickering - Tuesday 8 May 2018 (2pm - 5pm)

Course detail To understand the essentials of LLPs in terms of legal structure, reporting requirements and the interaction between the LLP and its members.

Content: • LLP structure and justification for using an LLP as a business vehicle together with a comparison between LLPs and alternative business structures • Members and designated members • Key accounting issues for LLPs including the treatment of capital and members' remuneration • Reporting and accounting requirements for LLPs and the issues specific to LLP accounting • How recent changes in accounting standards have affected LLPs • Overview of the tax treatment of LLPs

Commercial and business programme

CBL01/17 - Tax update for accountants in business (including VAT) - Jeremy Mindell

Thursday 7 December 2017 (3pm - 6pm)

Course detail In the 2nd half of 2017, a new Finance Act will have been passed and the Autumn Budget will have introduced new measures. We will look at the impact of these on accountants in business.

There are also the developments in taxation which have been generated by HMRC pronouncements, the continuing reform of Corporation Tax, inspired by the OECD BEPS project. The tax tribunals have been very active over 2017 and we will review some of the important decisions that they have made.

There are a significant number of changes which we already know are due to take effect from April 2018 and the seminar will look at the impact of them. The talk will include developments on:

- VAT
- Corporation Tax
- Employment taxes
- Personal taxes

A number of new powers are being introduced for HMRC and we will start to see the effect of the enhanced exchanges of information with foreign tax authorities. Finally, Brexit will only be 15 months away and the seminar will look at what will change in the tax system.

CBL02/18 - Cyber security/data protection/cloud accounting - Nikki Williams

Tuesday 13 March 2018 (2pm - 5pm)

This course is also part of the practice programme

Course detail Rarely a week goes by without mention of another cyber security issue in the news, and there have been numerous examples of well-known organisations afflicted by severe attacks.

Against that background, accountancy feels ever more exposed. Government are bringing in Making Tax Digital, clients want to communicate electronically, and cloud accountancy is becoming increasingly fashionable.

The course will address current and emerging topics in cyber security, such as:

- GDPR (Data Protection) • Cyber security certifications for organisations (Cyber Essentials, ISO27001) • Cloud services, including cloud accountancy • The latest scams and tricks, and how to avoid falling for them

The speaker will also talk about the simple things that you can do to protect yourself, your practice, and your clients from common dangers.

CBL03/18 - HR update for accountants in business - Louise Dunford

Thursday 15 March 2018 (3pm - 6pm)

Course detail An engaging and interactive course on the most important developments in the law in relation to employment in the last 12 months, and some practical tips on a particular area of practice.

The course will be completely up to date at the time of delivery but is likely to include some or all of:

- Employment status developments including latest cases on self-employment and the gig economy • Minimum wage and holiday pay round up • Family friendly rights update including any changes such as grandparents leave and leave for carers • Employment contract cases - handy tips from recent litigation • Unfair dismissal review, including practical focus on dealing with poor performance problems • Redundancy - procedure reminder - getting it right • Restrictive covenants - protecting the business effectively

CBL04/18 - Accounting update for accountants in business - Guy Loveday

Thursday 12 April 2018 (3pm-6pm)

Course detail The course will cover issues relating to FRS 101 and FRS 102 that are relevant to accountants in business, including:

- Latest guidance from professional bodies concerning the application of these standards • Horror stories - real life examples of what can go wrong • Impact of the first triennial review of FRS 102 • Preparing to bring operating leases on balance sheet • Critical accounting judgements and key estimation uncertainties - good and bad examples

CBL05/18 - Leadership series: How to have those crucial and difficult conversations with positive outcomes - Simon Hollington - Tuesday 5 June 2018 (3pm-6pm)

Course detail The course will teach you how to have those crucial and difficult conversations which lead to positive outcomes, along with coaching and mentoring the benefits and difference.

Speaker details



Rebecca Benneyworth MBE, BSc, FCA is a chartered accountant, lecturer, writer and consultant on a variety of taxes, lecturing throughout the UK, to accountants, business people and also to HMRC and the Treasury.

Rebecca is Editor of Tolley's Taxwise books, and consultant editor on Tolley's Income Tax and Whillan's tax tables. She writes for various tax publications from time to time, and is a former editor of Tax Adviser magazine. She is a past Chair of the Tax Faculty of the ICAEW and was named Best Tax Lecturer at the Lexis Nexis Taxation Awards in 2007, and was awarded an MBE for services to the tax profession in 2012.



Louise Dunford LLM, LLB Barrister has been involved in training for accountancy professionals and for commercial companies for over 25 years, specialising in employment law, company law and professional negligence. She has been a consultant for many years for CompleteHR Ltd, providing HR support to SME clients on all matters connected with recruitment and employment, including contract drafting, investigations, dismissals, tribunal and settlement work.



Amanda Fisher CTA, ATT(Fellow), TEP began her career with HM Revenue and Customs and later moved over into practice and qualified with Grant Thornton where she gained considerable experience dealing with private tax clients and their businesses, trusts and estates. Since becoming self-employed in 2004, Amanda has her own tax and accountancy practice of private clients, alongside her other freelance work as a lecturer, examiner and author. She also regularly works as a consultant to firms and practitioners on an array of tax matters, specialising in capital taxes, trust and estate matters. Amanda has devoted time as a committee member for STEP and ICAEW and is currently a branch committee member for ATT/CIOT.



Gordon Gilchrist is recognised as a global leading consultant to accountancy firms in the areas of marketing, strategic planning, practice management and increasingly succession issues including buying, selling and merging of accountancy practices.

He trained as an accountant in the UK and later worked with Grant Thornton. He has been consulting with firms in the UK, Ireland and South Africa since 1989 and has worked with three of the Top 4 firms, 75% of the Top 20, and over 2,000 independent firms. Gordon is a well-recognised and accomplished speaker for annual conferences and staff training days. He has accumulated some brilliant ideas which can be heard at his seminars. He and Ian Fletcher are joint authors of the Croucher CCH book "SME Consulting".



Simon Hollington of Leadership Trust has twenty years' experience of working with clients to maximise performance. He joined The Royal Marines from school and had a wide variety of roles for the next nineteen years, mainly focusing on operational commitments. He was part of the Central Planning Staff in the Ministry of Defence during the first Gulf War and was the principal MOD contact for the operation in Northern Iraq to assist the Kurds.

Simon is now part of the Leadership Trust Team. He is qualified in coaching and mentoring and is a qualified Coach Supervisor, NLP, Time Line and Hypnotherapy Practitioner. His approach is to build a trusted relationship so that he is able to challenge current practice and allow individuals and organisations to release their full potential.



Guy Loveday BSc (Econ), FCA is a partner in the Professional Training Partnership and a director of PTP limited. He is a member of the lecturing panels for ICAEW, the Institute of Chartered Accountants of Scotland and the Chartered Association of Certified Accountants. He specialises in Auditing and Financial Reporting updates (new UK GAAP, IFRS and US GAAP) for accountants in practice and in industry, and in finance courses for members of the wider financial community. He also provides a consultancy service to assist companies in preparing their annual financial statements. Guy makes occasional television appearances and co-presents Accounting TV, a quarterly on-line programme, with Giles Mooney.



Ros Martin CTA spent her early career working for the Inland Revenue in a variety of jobs and dealing with a wide range of different areas of tax. Since leaving she has worked as a lecturer and consultant covering all areas of direct tax and SDLT. Having a consultancy background enables the training to be focused on current areas of concern and the practical implications of topics being discussed.



Jeremy Mindell BA (Hons), CTA, CIPD has been lecturing in taxation for over 20 years. Known on the circuit as an accomplished and entertaining speaker, Jeremy is in high demand for tax, pensions, share schemes and remuneration events. He has developed a specialism in International Corporate Tax, including the new Diverted Profits Tax, transfer pricing and the OECD BEPS project. Jeremy is one of the few individuals in the country who has both qualified as a Chartered Tax Advisor but also has a Masters from the Chartered Institute of Personnel Development.



Giles Mooney BSc (Hons), ACA, CTA is a Chartered Accountant and Chartered Tax Adviser and has been involved in UK tax training for many years, presenting across various media channels.

Giles started his career with a small firm of accountants and tax advisers, before working as a director of a large professional training company. He has written for a number of publications on various UK tax and business issues including writing PTP's own monthly publication - Professional Tax Update. Giles entertains and educates professionals several days each week running tax seminars throughout the country. He is also the presenter of TAXtv and AccountingTV. Giles is a partner of The Professional Training Partnership, Managing Director of PTP Ltd and a director of Absolute Software Ltd.



Ian Pickering joined Mercia in July 2016 and is a member of both ICAEW and ACCA. After spending a number of years in practice he worked for the Law Society and subsequently ACCA as a senior compliance officer carrying out audit and investment business monitoring visits throughout the UK and Ireland. Ian's role at Mercia involves conducting compliance reviews, presenting training courses and maintaining a number of technical products.



Nikki Williams PhD is a lecturer in Human Aspects of Cyber Security for Cranfield University, teaching at the Defence Academy at Shrivenham, having previously taught at Keele University in Staffs.

Nikki has been an observer of the way human nature both helps and hinders us in our attempts to be more cyber-secure. Nikki has particular interests in the way we form habits; and in building intuitive security into the design of systems.

Course Programme 2017-18

Application Form

Tax

PLACE(S)	REF	TITLE	DATE
	BLOCK	All five tax courses (Finance Bill <input type="checkbox"/> (am) <input type="checkbox"/> (pm) - please indicate)	
	TL01/17	Making tax digital for businesses	Wed 6 September 17
	TL02/17	Employment tax update	Tue 21 November 17
	TL03/18	Property tax update	Tue 6 March 18
	TL04/18 am	Finance Act/Bill 2018 (9.30am start)	Tue 1 May 18
	TL05/18 pm	Finance Act/Bill 2018 (2pm start)	Tue 1 May 18
	TL06/18	Corporation tax update	Tue 19 June 18

Practice

PLACE(S)	REF	TITLE	DATE
	BLOCK	All five practice courses	
	PL01/17	Audit and financial reporting update	Wed 4 October 17
	PL02/18	Legal update	Tue 6 February 18
	PL03/18	Cyber security/data protection/cloud accounting *	Tue 13 March 18
	PL04/18	Not enough hours	Tue 27 March 18
	PL05/18	Understanding LLP's	Tue 8 May 18

Commercial and Business

PLACE(S)	REF	TITLE	DATE
	BLOCK	All five commercial and business courses	
	CBL01/17	Tax update for accountants in business	Thur 7 December 17
	CBL02/18	Cyber security/data protection/cloud accounting *	Tue 13 March 18
	CBL03/18	H R update for accountants in business	Thur 15 March 18
	CBL04/18	Accounting update for accountants in business	Thur 12 April 18
	CBL05/18	How to have those crucial and difficult conversations with positive outcomes	Tue 5 June 18

* Same course in the practice and business programmes

Block booking - one place on all five Tax, Practice or Business series **£229 + £45.80 VAT** (mixing and matching of any of the three series of lectures is not allowed)

Single lecture **£60.00 + £12 VAT**

I enclose a cheque for £ + £ VAT @ 20% payable to "Staffs Chartac"

(VAT receipt/ confirmation of booking will be issued.) Please complete and return to: **Regional Executive, West Midlands Region, ICAEW, P.O. Box 15206, Halesowen B62 2GH.** Or apply on-line: icaew.com/sswsca

Firm/Company Name:	Contact:
Address:	
Tel No:	Email:
Name(s) of Delegate(s):	

Please include your telephone number/e-mail address so you can be contacted in case of a late problem.

Your email address will be kept by SSWSCA so future course programmes can be emailed direct to you. If you do not want your records to be maintained for this purpose please tick here